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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING FIRST OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED UPON  
INVESTMENT IN COPPER SAGE  
COMMERCE CENTER, LLC LOAN  
EXCEPT FOR AMOUNTS  
DESIGNATED AS "UNREMITTED  
PRINCIPAL" (EXCEPT FOR  
WAYNE DOTSON CO.)**

**PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of  
USACM Trust to Proofs of Claim Based upon Investment in Copper Sage Commerce  
Center, LLC Loan Except for Amounts Designated as "Unremitted Principal" (Except for

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

Wayne Dotson Co.) [DE 7122] (the “Order”) was entered on the 18th day of May, 2009, a true and correct copy of which is attached hereto as Exhibit 1.

RESPECTFULLY SUBMITTED May 19, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)  
Rob Charles  
John Hinderaker  
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702-949-8320

Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed on May 19, 2009 to all parties listed on Exhibit A to the Order and to the following party:

Wayne Dotson Co.  
1445 City Line Avenue  
Wynnewood, PA 19096

/s/ Carrie Lawrence  
Lewis and Roca LLP